

➤ BNY

iFlow

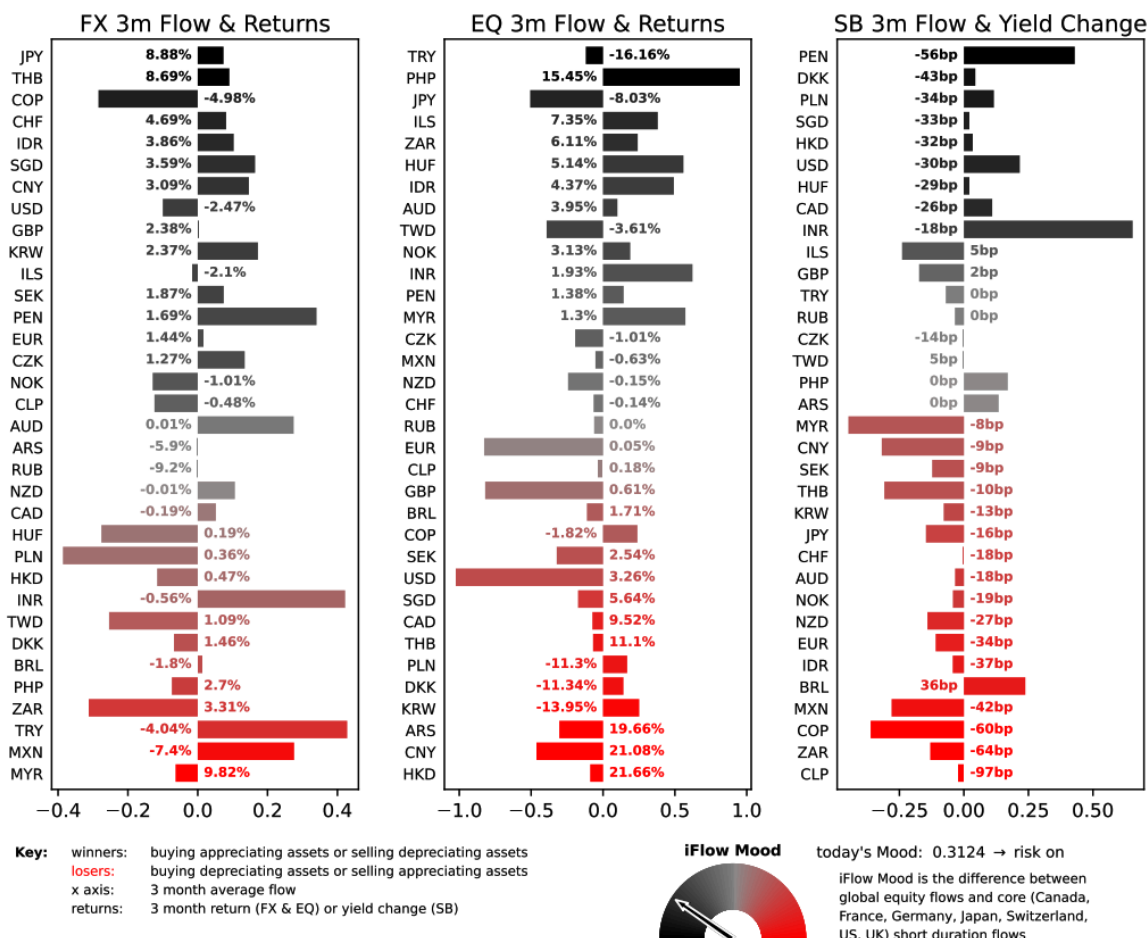
WEEKLY FLOWS & HOLDINGS

October 9, 2024

- iFlow Mood supports equity surge
- Emerging market equities perform solidly
- Carry interest struggling in FX

Click on the image below for a PDF of our weekly chart pack.

Markets Snapshot



Source: BNY

1. **FX (p. 2).** Dollar not showing post-payrolls impact yet but stretched carry holdings now inhibiting fresh flow despite current “risk-on” mood.
2. **Global Equities (p. 4).** Consumer staples flow sees strong interest, led by developed EMEA flow. Emerging markets seeing good gains across all sectors.
3. **Fixed Income (p. 5).** Large pick-up in US MBS flows but corporate interest continues to deteriorate, in the US and globally.

Disclaimer & Disclosures

Guide to iFlow Weekly

In this publication, we present a comprehensive chart pack of flows, holdings and market performance for FX, equities and sovereign bonds (p. 1), and for individual currencies (p. 2).

iFlow Cloud (p. 2) illustrates FX exposures by holdings, flows and profitability. Our new iFlow FX Exposure Meter (p. 3) provides a Trade-Weighted USD Positioning index and currency- and currency pair-level holdings. In equities we break down flows by sectors, regions and countries (p. 4). For fixed income (p. 5), we break down bond flows by country, sovereign vs. corporate, and in the US in maturity buckets as well as total vs. cross-border.

37 individual snapshots of economies across all regions of the globe in iFlow Chart. Each snapshot contains five time series charts for the past twelve months:

1. A daily FX flow indicator
2. FX holdings and profitability in these holdings
3. Daily equity flow by corporations
4. Daily corporate bond flow
5. Daily sovereign debt flow

Please direct questions or comments to: iFlow@BNYMellon.com



Geoff Yu

EMEA MACRO STRATEGIST

CONTACT GEOFF



Can't see the email? [View online](#)



We take our data protection and privacy responsibilities seriously and our privacy notice explains how we collect, use, and share personal information in the course of our business activities. It can be accessed [here](#).

This email was sent to WeeKhoon.Chong@bnymellon.com, and was sent by The Bank of New York Mellon 240 Greenwich Street, New York NY 10286.

Your privacy is important to us. You can opt out from receiving future Newsletters by [unsubscribing via this link](#) at any time. You can also select the topics that you want to receive by [managing your preferences](#).

This message was sent from an unmonitored email box. Please do not reply to this message.

[Contact Us](#) | iflow@bnymellon.com

© 2023 The Bank of New York Mellon Corporation. All rights reserved.

This message was sent from an unmonitored email box. Please do not reply to this message.