

➤ BNY

iFlow

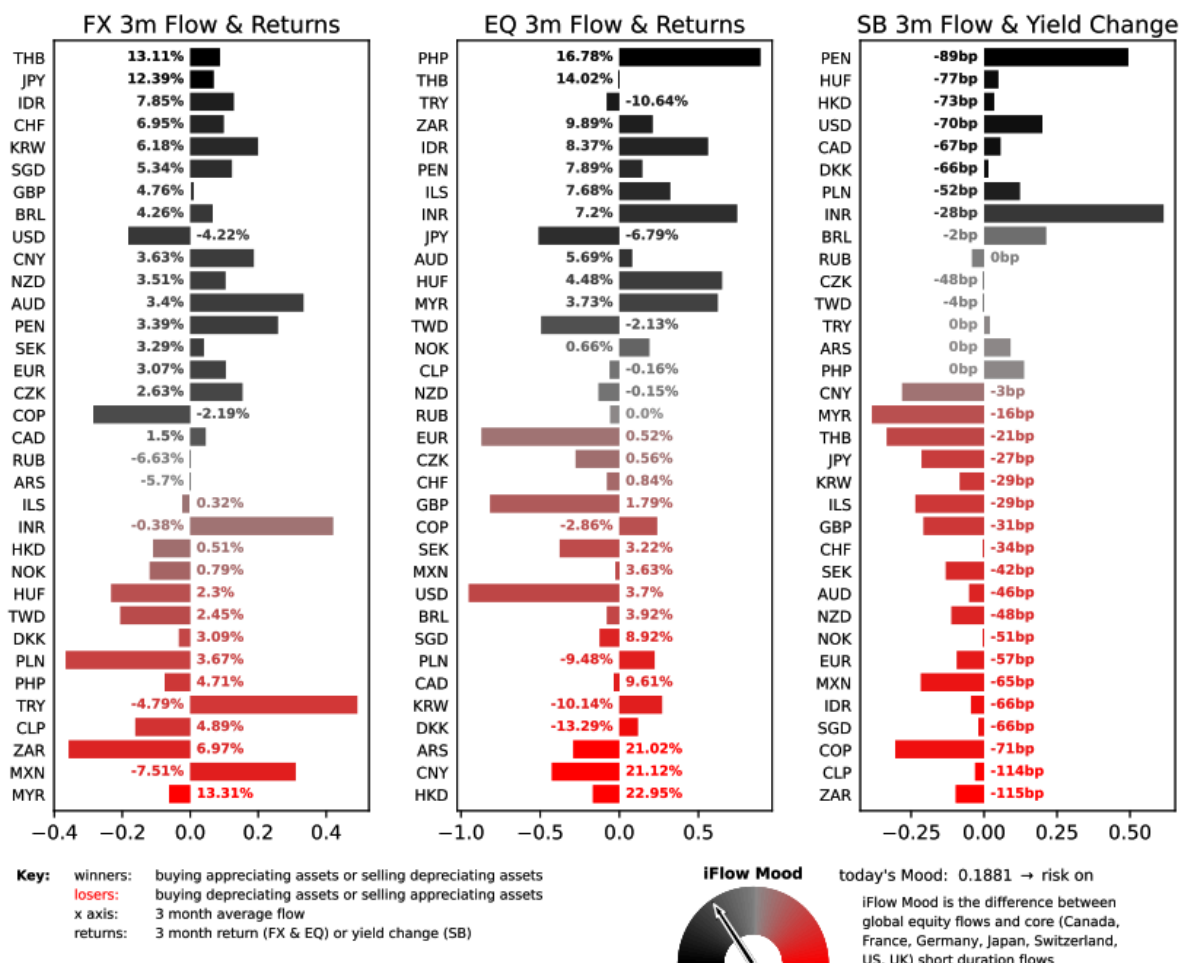
WEEKLY FLOWS & HOLDINGS

October 2, 2024

- iFlow Mood remains strongly risk on as risk assets rally
- Equities continue gains, China impact more apparent
- LatAm and APAC Fixed Income recovering strongly

Click on the image below for a PDF of our weekly chart pack.

Markets Snapshot



Source: BNY

1. **FX (p. 2).** Dollar holdings move to the lowest levels this year as all key pairs make gains. USDCNY flows starting to have an impact on trade-weighted USD positioning.
2. **Global Equities (p. 4).** APAC equities perform strongly as all sectors apart from real estate and energy net bought. Industrials and consumer discretionary flow portend further gains in China stimulus allocations.
3. **Fixed Income (p. 5).** Sovereign bonds remain mixed as G10 selling starts to tail off. LatAm and APAC seeing strong gains, benefiting from carry and potential China exposures.

Disclaimer & Disclosures

Guide to iFlow Weekly

In this publication, we present a comprehensive chart pack of flows, holdings and market performance for FX, equities and sovereign bonds (p. 1), and for individual currencies (p. 2).

iFlow Cloud (p. 2) illustrates FX exposures by holdings, flows and profitability. Our new iFlow FX Exposure Meter (p. 3) provides a Trade-Weighted USD Positioning index and currency- and currency pair-level holdings. In equities we break down flows by sectors, regions and countries (p. 4). For fixed income (p. 5), we break down bond flows by country, sovereign vs. corporate, and in the US in maturity buckets as well as total vs. cross-border.

37 individual snapshots of economies across all regions of the globe in iFlow Chart. Each snapshot contains five time series charts for the past twelve months:

1. A daily FX flow indicator
2. FX holdings and profitability in these holdings
3. Daily equity flow by corporations
4. Daily corporate bond flow
5. Daily sovereign debt flow

Please direct questions or comments to: iFlow@BNYMellon.com



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