

> BNY

iFlow

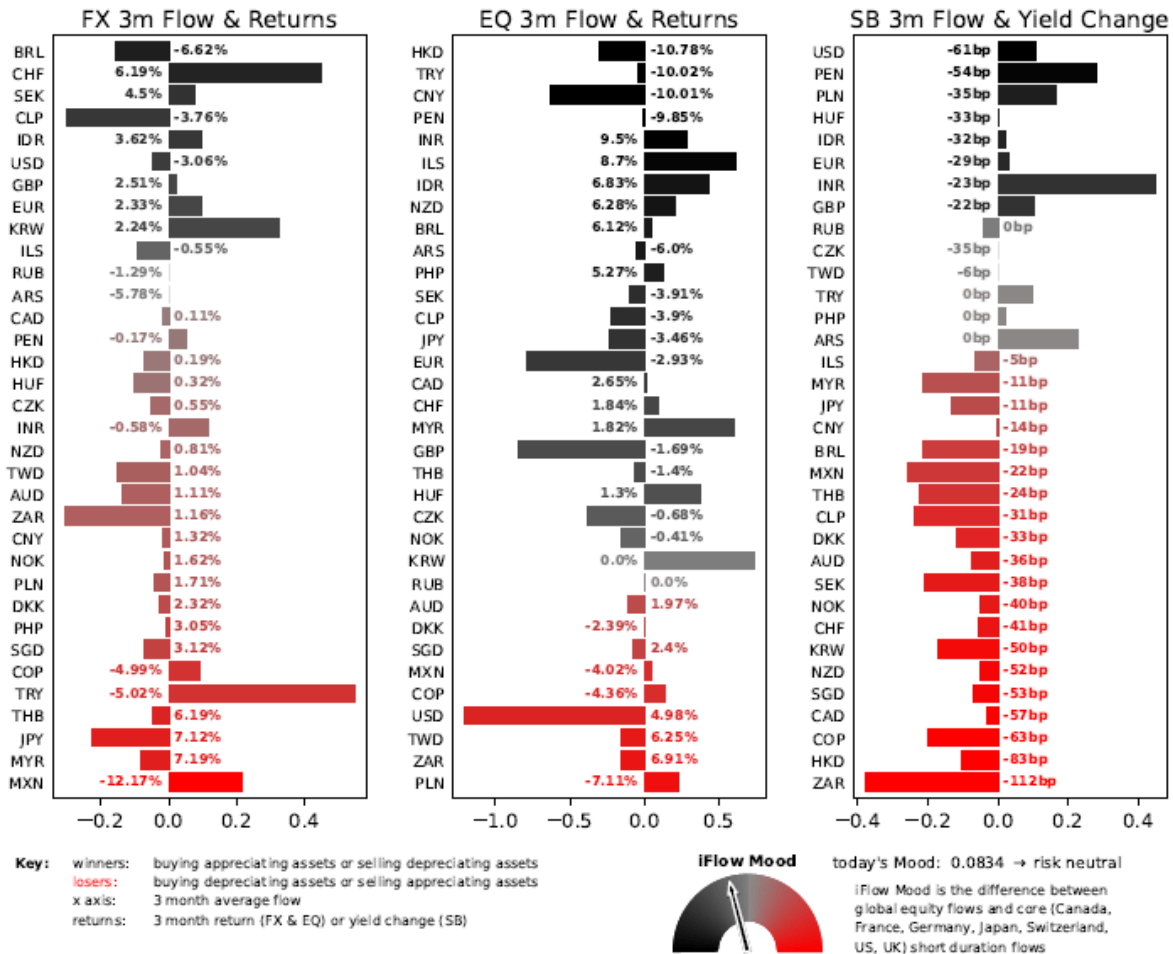
WEEKLY FLOWS & HOLDINGS

August 21, 2024

- iFlow Mood at neutral. iFlow Carry shifted to a positive and statistically significant level
- Outflows in CEE and G10 FX against mild inflows in LatAm and APAC
- Rotation momentum into EM APAC and EM EMEA from DM equities. Americas equities are sold
- Broad outflows in sovereign bonds except for accelerated demand in US Treasuries

Click on the image below for a PDF of our weekly chart pack.

Markets Snapshot



Source: Provincial statistics agencies, BNY

FX (p. 2). Carry back in play with a focus on LatAm and APAC. CEE under pressure on geopolitical risks.

Global Equities (p. 4). Emerging APAC and EMEA benefited from the rotation out of the DM equivalent. Americas equities were sold. Notable flow observations were strong demand for the health care sector in EM APAC and EM EMEA and the materials sector under the most selling pressure globally.

Fixed Income (p. 5). US Treasuries posted accelerated demand, but most G10 and APAC sovereign bonds were sold. Flows are mixed in LatAm and EMEA. For corporate bonds, flows were biased to selling globally except for light buying in EMEA.

In this publication, we present a comprehensive chart pack of flows, holdings and market performance for FX, equities and sovereign bonds (p. 1), and for individual currencies (p. 2).

iFlow Cloud illustrates FX exposures by holdings, flows and profitability. Our new iFlow FX Exposure Meter (p. 3) provides a Trade-Weighted USD Positioning index and currency- and currency pair-level holdings. In equities we break down flows by sectors, regions and countries (p. 4). For fixed income (p. 5), we break down bond flows by country, sovereign vs. corporate, and in the US in maturity buckets as well as total vs. cross-border.

37 individual snapshots of economies across all regions of the globe in iFlow Chart. Each snapshot contains five time series charts for the past twelve months:

1. A daily FX flow indicator
2. FX holdings and profitability in these holdings
3. Daily equity flow by corporations
4. Daily corporate bond flow
5. Daily sovereign debt flow

Please direct questions or comments to: iFlow@BNYMellon.com

Disclaimer & Disclosures



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Because a fifth of it moves through us.

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