

> BNY

iFlow

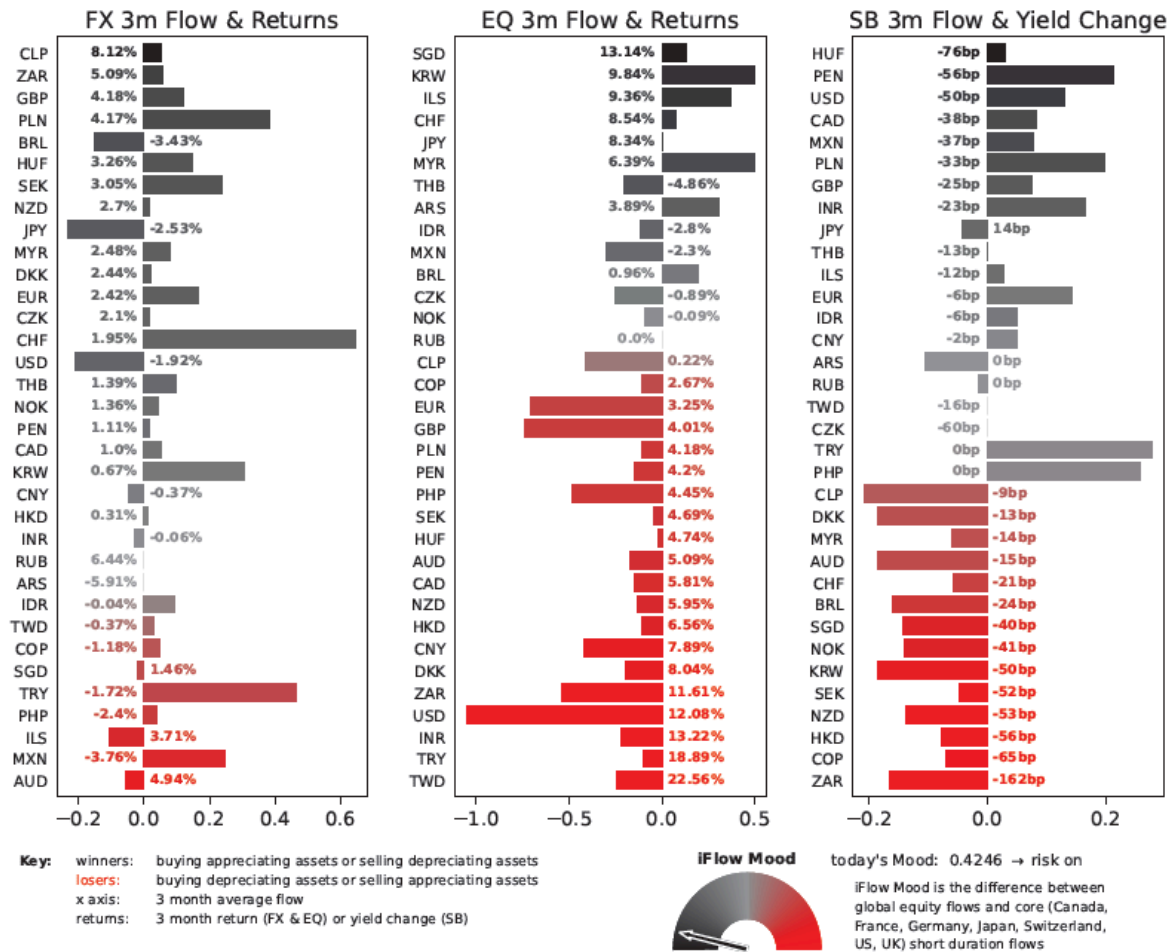
WEEKLY FLOWS & HOLDINGS

July 17, 2024

- iFlow Mood is positive and statistically significant; iFlow Carry turned neutral
- CEE, EMEA and APAC inflows against outflows in LatAm. Mixed G10.
- Asset allocation shift from DM into EM.
- Broad selling pressure in corporate bonds globally. Sovereign bonds were generally in demand

Click on the image below for a PDF of our weekly chart pack.

Markets Snapshot



Source: BNY

- FX (p. 3).** Carry back in play. CEE posted the most inflows, followed by APAC and EMEA, against outflows in LatAm. G10 flows were neutral but USD was bought versus outflows in the majors. JPY sentiment remains weak, with scored holdings shifting deeper into underheld territory, the most within the iFlow Universe.
- Global Equities (p. 4).** Notable asset allocation shift from DM into EM, the most in EMEA. EM APAC is relatively supported as selling trend halts for Chinese equities. Industrial sector was most sold, against buying into the healthcare and real estate sectors.
- Fixed Income (p. 5).** iFlow shows broad-based selling of corporate bonds, especially in G10 and LatAm. Sovereign bond flows were mixed, with good demand in APAC (China), LatAm and EMEA, against mixed flows in G10: selling in Japan vs. demand for UK and New Zealand bonds.

Disclaimer & Disclosures

Guide to iFlow Weekly

In this publication, we present a comprehensive chart pack of flows, holdings and market performance for FX, equities and sovereign bonds (p. 1), and for individual currencies (p. 2).

iFlow Cloud illustrates FX exposures by holdings, flows and profitability. Our new iFlow FX Exposure Meter (p. 3) provides a trade-weighted USD positioning index and currency- and currency pair-level holdings. In equities, we break down flows by sector, region and country (p. 4). For fixed income (p. 5), we break down bond flows by country, sovereign vs. corporate, and in the US in maturity buckets as well as total vs. cross-border.

There are 37 individual snapshots of economies across all regions of the globe in iFlow Chart. Each snapshot contains five time series charts for the past twelve months:

1. A daily FX flow indicator
2. FX holdings and profitability in these holdings
3. Daily equity flow by corporations
4. Daily corporate bond flow
5. Daily sovereign debt flow

Please direct questions or comments to: iFlow@BNYMellon.com



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iFlow
We can gauge how the world's money moves.
Because a fifth of it moves through us.

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The banner features a dark blue background with white and orange text. On the left, the 'iFlow' logo is prominent. Below it is a tagline. In the center, there are images of a tablet and a laptop displaying various financial charts and maps. On the right, there are two circular buttons with arrows pointing right, labeled 'Learn More' and 'Contact Us'.

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