China’s Bond Market

After a difficult H1 dominated by domestic growth imbalances, China is now expecting more stable macro conditions for the second half of the year.

One of the biggest global investment themes in 2020 was the sharp rise in foreign purchases of Chinese government bonds, which the market now mostly considers a reserve asset.

Initially, 2021 was expected to be a straightforward continuation of H2 2020 trends, but the region’s weak performance in vaccinations relative to the US and Europe has severely challenged this narrative.

In this iFlow Vision, we explore how China’s bond market has performed and its future prospects.

To access the whitepaper click here.

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